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These materials are being made available in connection with a proposed public issue by Dredging Corporation of India Limited (“**Company**” or “**DCIL**” or “**Issuer**”) of Tax-Free Bonds of face value of Rs.1,000 each in the nature of secured, redeemable, non-convertible debentures having tax benefits under Section 10(15)(iv)(h) of the Income Tax Act, 1961, as amended, (the “**Bonds**”), aggregating up to Rs. 5,000 Million (the “**Issue**”) in the Fiscal Year, 2013. The Issue is being made under the provisions of Securities and Exchange Board of India (Issue and Listing of Debt Securities) Regulations, 2008, as amended (“**SEBI Debt Regulations**”) and Notification No. 46/2012. F. No. 178/60/2012-(ITA.1) dated November 6, 2012 issued by the Central Board of Direct Taxes, Department of Revenue, Ministry of Finance, Government of India, (“**CBDT Notification**”) by virtue of powers conferred upon it by item (h) of sub-clause (iv) clause (15) of section 10 of the Income Tax Act, 1961 (43 of 1961).

A Prospectus dated March 5, 2013 (the “**Prospectus**”) has been filed by the Company with the Registrar of Companies, NCT of Delhi and Haryana, at Delhi (the “**RoC**”) pursuant to section 56 and section 60 of the Companies Act, BSE Limited (the “**BSE**”), which is the designated stock exchange for the Issue, and with the Securities and Exchange Board of India (the “**SEBI**”) for record purposes, pursuant to Regulation 6(6) of the SEBI Debt Regulations.

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